

**BDI**

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Representative
of GERMAN
Industry + Trade**German Investment Exceeds \$210 Billion in the United States**

Foreign investors from Germany — the largest European economy — have long maintained a strong presence in the United States. German investment is highly sought after by state and local governments across the United States as they seek to create well-paid jobs. Today, more than 3,000 German companies — many of them small and medium sized businesses — have investments in the American market. Investment by German business in the U.S. market reached \$212 billion as of year-end 2008, comprising 9% of the nearly \$2.3 trillion foreign-headquartered businesses have invested in the U.S. economy.

Foreign Direct Investment in the United States by Country, 2008

Rank	Country	Investment
	Total	\$2,279 B
1.	United Kingdom	\$454 B
2.	Japan	\$260 B
3.	Netherlands	\$259 B
4.	Canada	\$222 B
5.	Germany	\$212 B

U.S. Investment Tops \$110 Billion in Germany

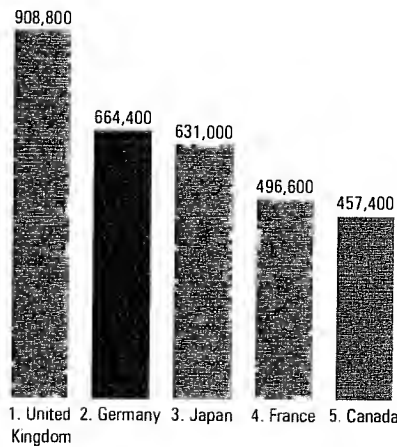
Germany — the largest consumer market in the European Union with a population of 82 million — is an attractive investment location for American business. U.S. direct investment in Germany surpassed \$110 billion as of year-end 2008, comprising 3.5% of the nearly \$3.2 trillion U.S. firms have invested worldwide, making Germany the fourth largest recipient of U.S. direct investment abroad.

U.S. Direct Investment Abroad by Country, 2008

Rank	Country	Investment
	Total	\$3,162 B
1.	Netherlands	\$443 B
2.	United Kingdom	\$421 B
3.	Canada	\$227 B
4.	Bermuda	\$166 B
5.	Luxembourg	\$163 B
9.	Germany	\$111 B

German Affiliates Support Over 660,000 American Jobs

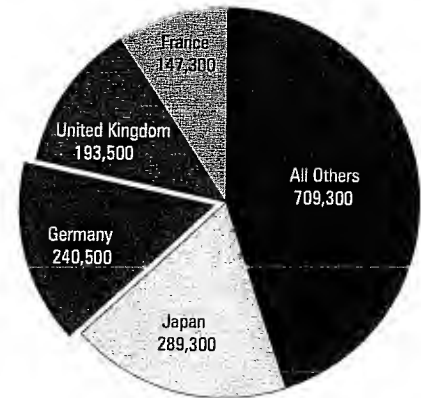
German companies employ 664,400 American workers, which is second only to British investment in the United States. German businesses accounted for 12% of the 5.3 million insourced jobs in the United States in 2006.

Insourced Jobs by Foreign Affiliates Top Five Countries, 2006

The German market is an attractive investment location for U.S. businesses, with affiliates of U.S. companies supporting 610,600 jobs in Germany in 2007, representing 6% of the 10 million jobs supported by U.S. affiliates worldwide. Over 60% of these jobs are in the manufacturing sector.

German Companies Employ 240,000 U.S. Manufacturing Workers

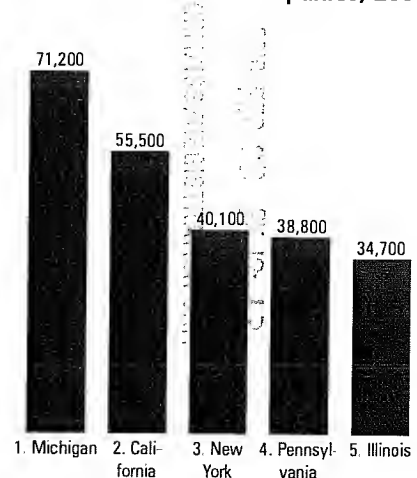
U.S. subsidiaries of foreign companies employed nearly 1.6 million U.S. manufacturing workers in 2006. German companies supported 240,500 of these jobs, representing 15% of all manufacturing jobs supported by foreign firms. Only Japanese-headquartered companies employ more American manufacturing workers. German business is especially active in the auto industry, generating thousands of attractive jobs with high wages in the automobile manufacturing and supplier sectors.

Top Countries in Manufacturing Employment Supported by U.S. Affiliates of Foreign Companies, 2006

Major German automobile manufacturers produce or will produce cars in Spartanburg, South Carolina, Tuscaloosa, Alabama, and Chattanooga, Tennessee, employing thousands of workers, in addition to the thousands employed by supplier companies to the German automobile manufacturers.

German Business Employs Americans in Every State

Michigan leads the nation in employment supported by German-owned subsidiaries with over 71,000 workers in 2006, followed by California, New York, Pennsylvania, and Illinois.

Top 5 States in Jobs by U.S. Affiliates of German-Owned Companies, 2006**German-American**

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	<i>Total</i>	<i>\$2,279 B</i>
1.	United Kingdom	\$454 B
2.	Japan	\$260 B
3.	Netherlands	\$259 B
4.	France	\$211 B
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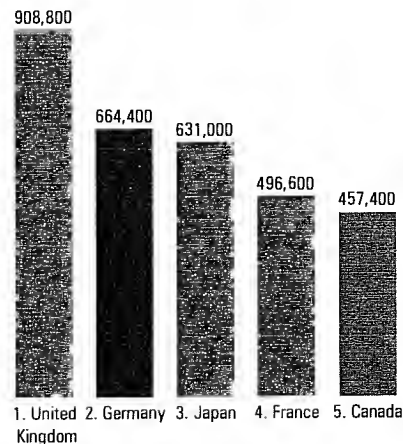
U.S. Direct Investment Abroad by Country, 2008

Rank	Country	Investment
	<i>Total</i>	<i>\$3,162 B</i>
1.	Netherlands	\$113 B
2.	United Kingdom	\$121 B
3.	Canada	\$127 B
4.	France	\$112 B
5.	Germany	\$111 B

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Insourced Jobs by Foreign Affiliates Top Five Countries, 2006

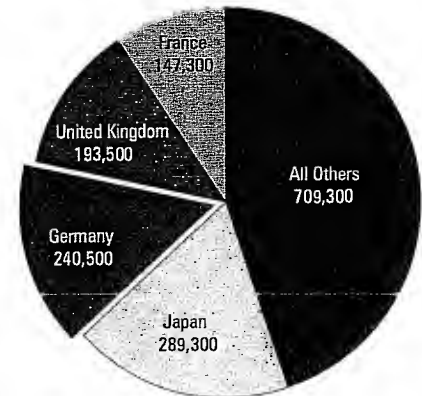


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